

# Walsin Lihwa Corporation Investor Conference for Q4 2020

2021/02/26



# Disclaimer

- **Walsin's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from these forward-looking statements.**
- **Except as required by law, Walsin assumes no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**

# Agenda



- **2020 Financial Results**
- **2020 Operating Results by Segment**
- **Appendix**
  - Segment Definitions

# 2020 Financial Results

- Net income for the full year 2020 was NT\$ 6.69 billion, with EPS being NT\$ 2.04

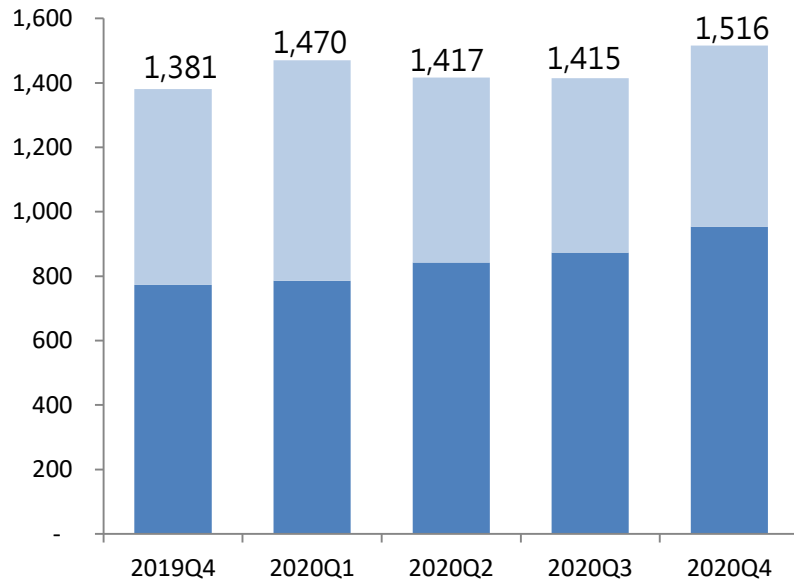
In NTD 100 Million	FY2019	FY2020	2020Q1	2020Q2	2020Q3	2020Q4
Net Income	31.5	66.9	1.1	28.8	18.3	18.7
Earnings Per Share (NTD)	0.95	2.04	0.03	0.87	0.56	0.58
EBITDA	44.1	122.3	8.9	51.3	31.0	31.1
EBITDA (Manufacturing Segments + Reinvestments)	24.3	73.4	9.7	19.4	18.1	26.2

# 2020 Financial Results

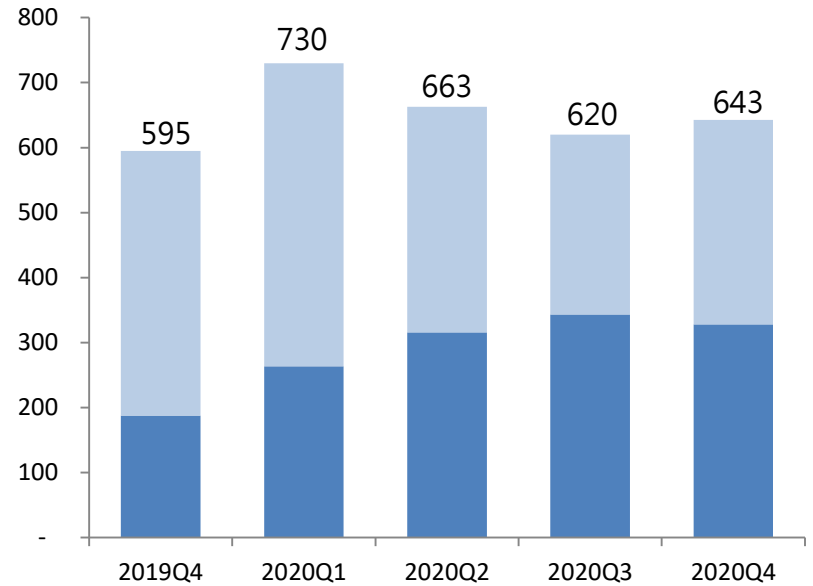


## ■ Total Assets and Liabilities

NTD 100 million ■ Non-Current Assets ■ Current Assets



NTD 100 million ■ Non-Current Liabilities ■ Current Liabilities

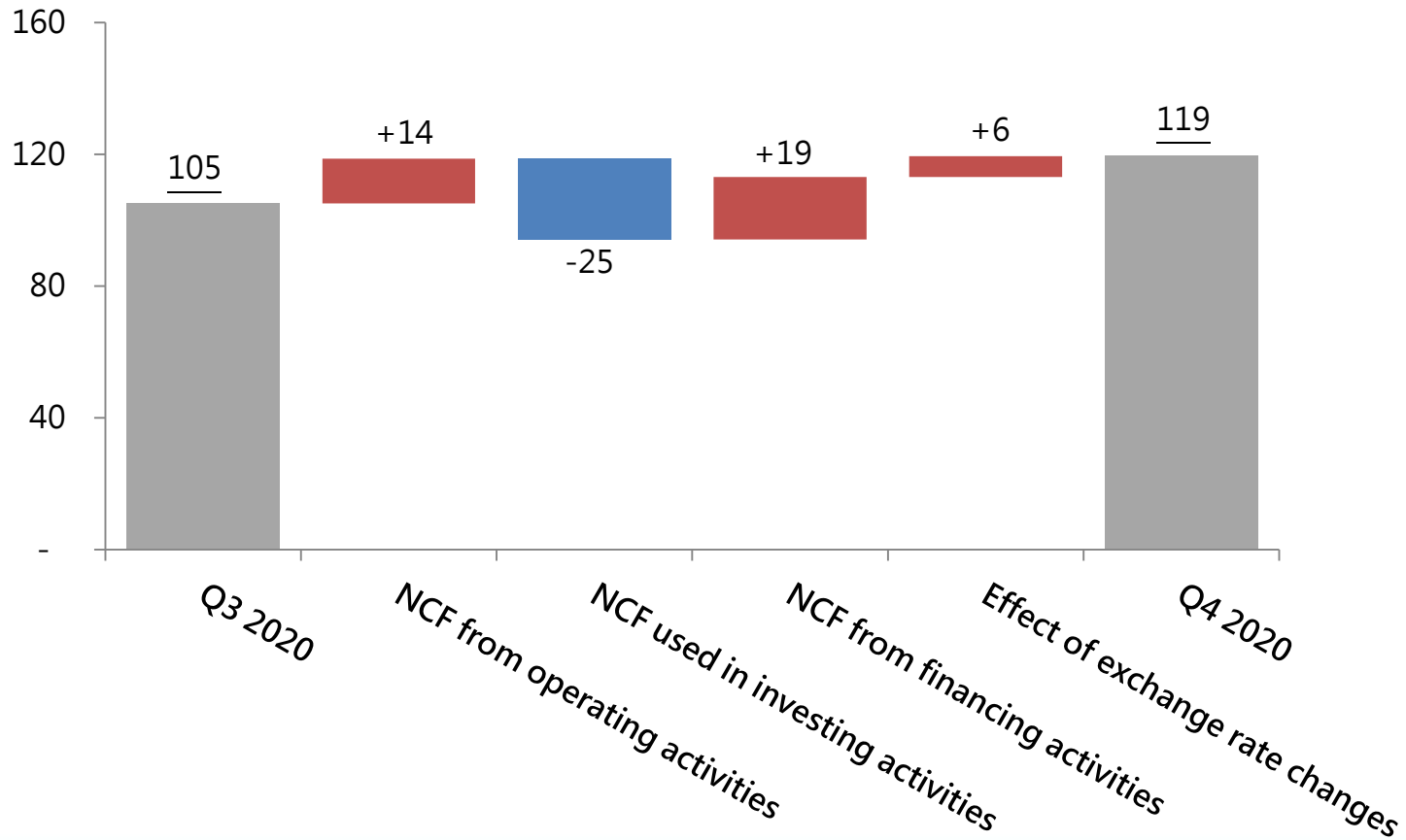


# Q4 2020 Financial Results



## ■ Cash Flow

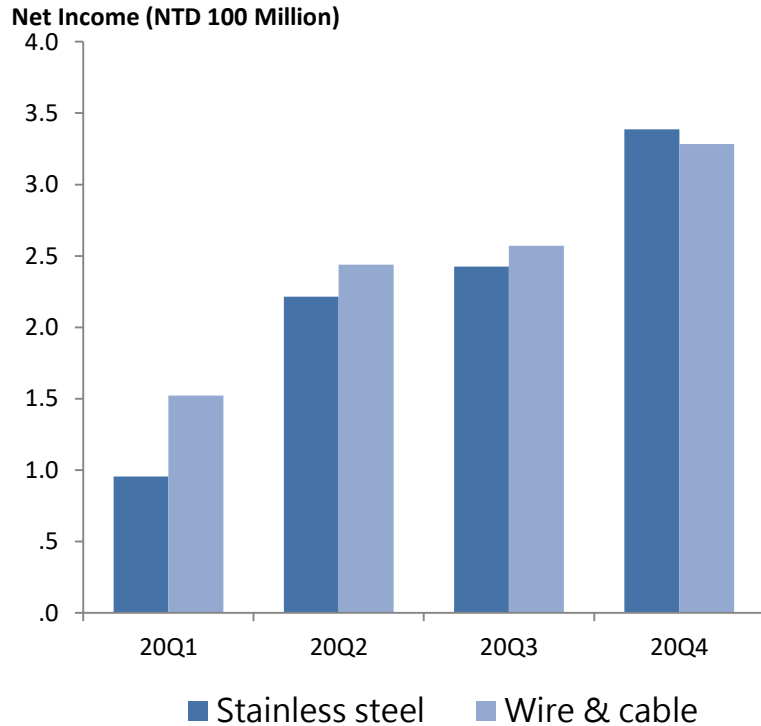
NTD 100 Million



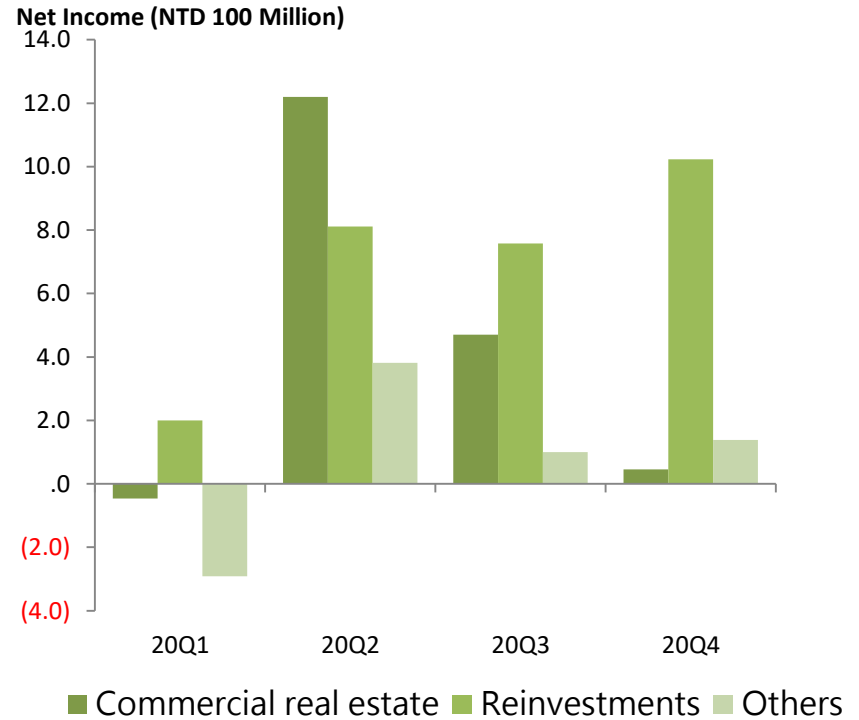
# 2020 Operating Results by Segment



## Manufacturing Segments



## Commercial real estate, Reinvestments, Others





# Appendix



# Segment Definitions

- **Stainless Steel Segment:** Yenshui Plant, Taichung Plant, Yantai Walsin, Jiangying Walsin (Alloy), Baihe Walsin and Changshu Walsin
- **Wire and Cable Segment:** Hsinchuang Plant, Yangmei Plant, Dongguan Walsin, Shanghai Walsin and Jiangying Walsin (Steel & Wire)
- **Reinvestment:** Winbond, Walsin Technology Corporation, Walton Advanced Engineering, Hannstar Display Corporation, Hannstar Broad Corporation, Borrego, Lippo, WPT, Hangzhou Walsin Power Cable & Wire Co., Ltd. and Jinxin Investment
- **Others:** Derivatives valuation gains/losses and others