

Walsin Lihwa Corporation Investor Conference for Q1 2021

2021/05/07



Disclaimer

- Walsin's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from these forward-looking statements.
- Except as required by law, Walsin assumes no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Agenda



- **Q1 2021 Financial Results**
- **Q1 2021 Operating Results by Segment**
- **Appendix**
 - Segment Definitions

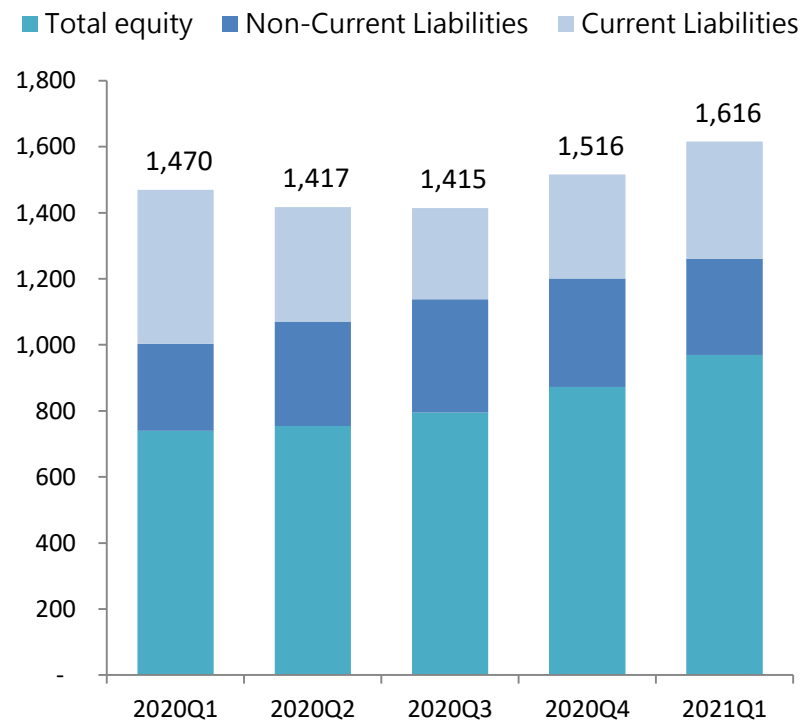
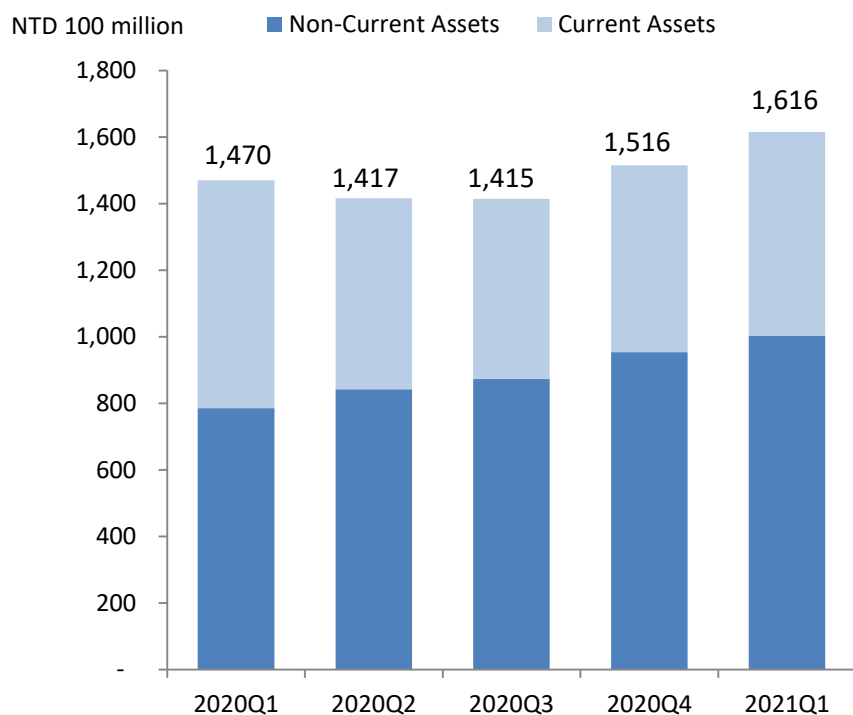
Q1 2021 Financial Results

- Net Income for Q1 2021 was NT\$1.88 billion, with EPS being NT\$0.55

| In NTD 100 Million | 2020Q1 | 2020Q2 | 2020Q3 | 2020Q4 | 2021Q1 |
|--|--------|--------|--------|--------|--------|
| Net Income | 1.1 | 28.8 | 18.3 | 18.7 | 18.8 |
| Earnings Per Share (NTD) | 0.03 | 0.87 | 0.56 | 0.58 | 0.55 |
| EBITDA | 8.2 | 51.0 | 30.7 | 29.2 | 27.5 |
| EBITDA (Manufacturing Segments + LT Investments) | 9.7 | 19.4 | 18.1 | 26.2 | 20.4 |

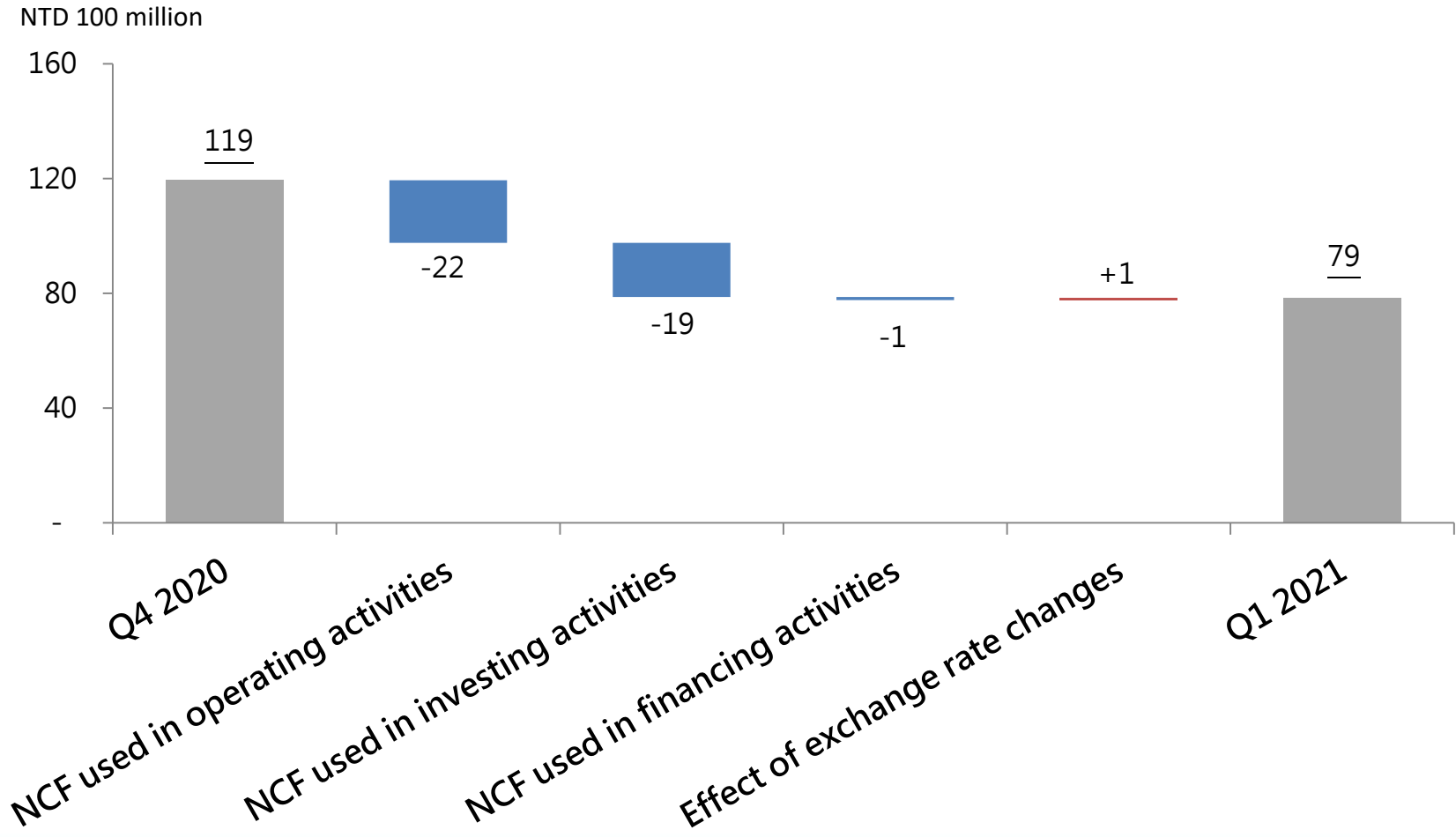
Q1 2021 Financial Results

■ Total Assets and Liabilities



Q1 2021 Financial Results

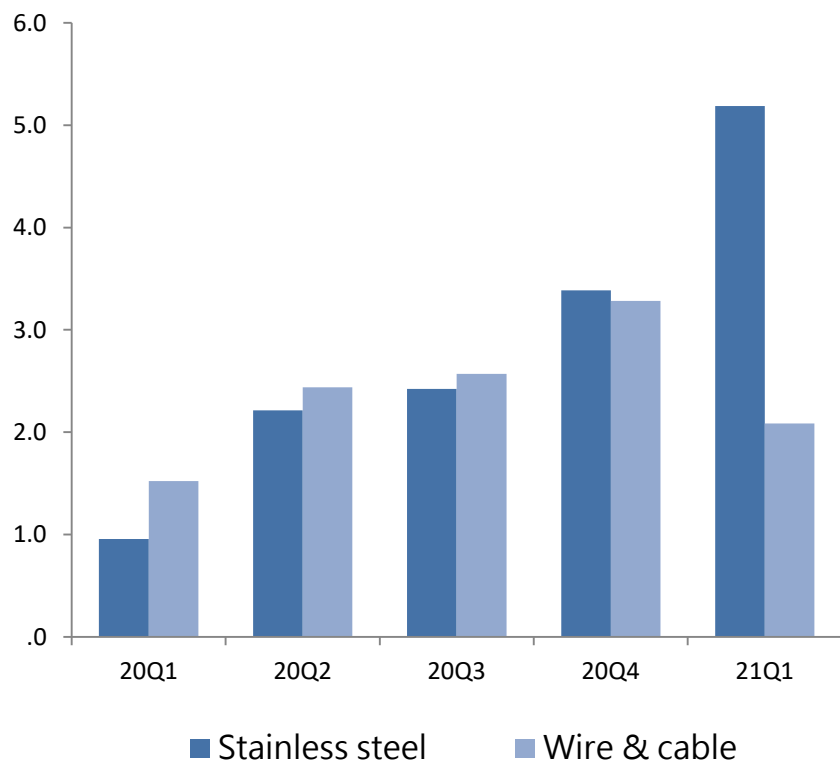
■ Cash Flow



Q1 2021 Operating Results by Segment

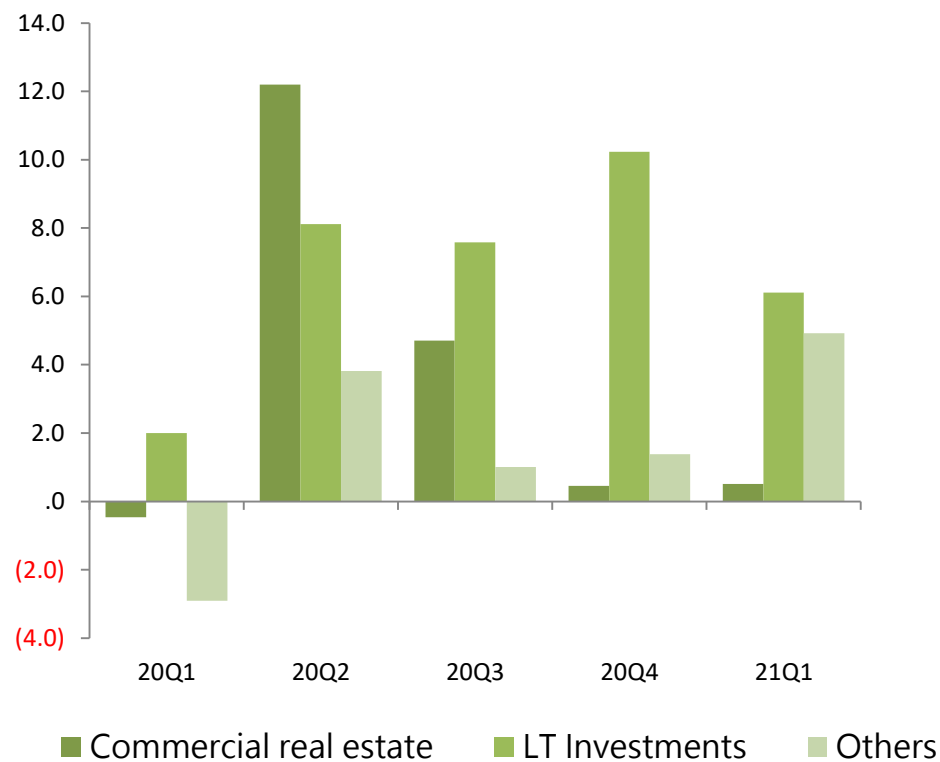
Manufacturing Segments

Net Income (NTD 100 Million)



Commercial Real Estate, Long-Term Investments, Others

Net Income (NTD 100 Million)





Appendix

Segment Definitions

- **Stainless Steel Segment:** Yenshui Plant, Taichung Plant, Yantai Walsin, Jiangying Walsin (Alloy), Baihe Walsin and Changshu Walsin
- **Wire and Cable Segment:** Hsinchuang Plant, Yangmei Plant, Dongguan Walsin, Shanghai Walsin and Jiangying Walsin (Steel & Wire)
- **Long-Term Equity Investments:** Winbond, Walsin Technology Corporation, Walton Advanced Engineering, Hannstar Display Corporation, Hannstar Broad Corporation, Borrego, Lippo, WPT, Hangzhou Walsin Power Cable & Wire Co., Ltd. and Jinxin Investment
- **Others:** Derivatives valuation gains/losses and others