

# Walsin Lihwa Corporation Investor Conference for Q3 2021

2021/11/05



# Disclaimer

- **Walsin's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from these forward-looking statements.**
- **Except as required by law, Walsin assumes no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**

# Agenda



- **Q3 2021 Financial Results**
- **Q3 2021 Operating Results by Segment**
- **Appendix**
  - Segment Definitions

# Q3 2021 Financial Results

- Net Income for the third quarters of 2021 was NT\$ 4.52 billion, with EPS being NT\$ 1.32

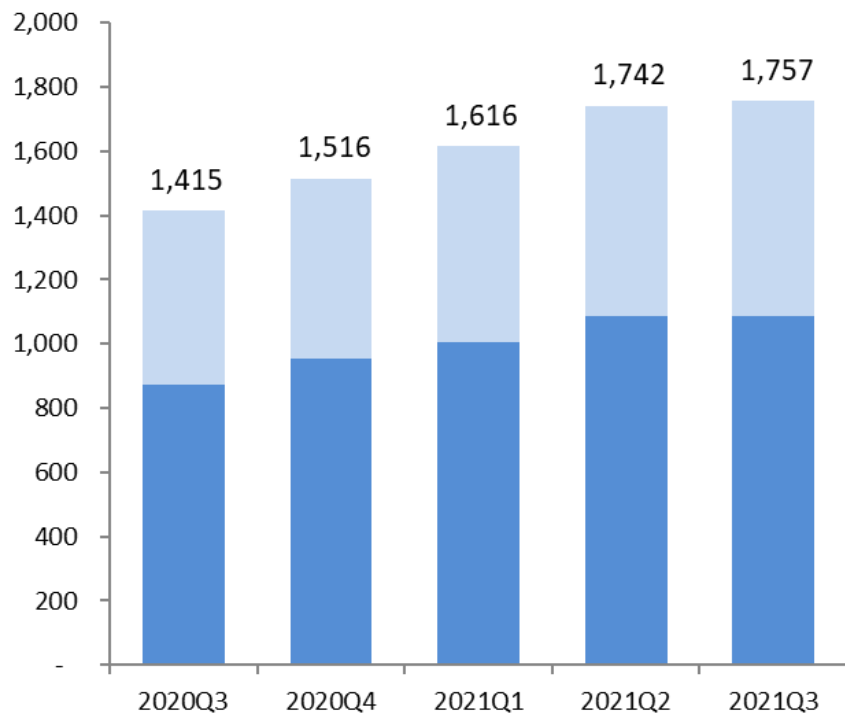
In NTD 100 Million	2020YT9	2021YT9	2020Q3	2021Q2	2021Q3
Net Income	48.2	99.9	18.3	35.9	45.2
Earnings Per Share (NTD)	1.46	2.92	0.56	1.05	1.32
EBITDA	90.0	137.8	30.7	49.1	61.2
EBITDA (Manufacturing Segments + Reinvestments)	49.6	134.9	19.4	47.0	61.5

# Q3 2021 Financial Results

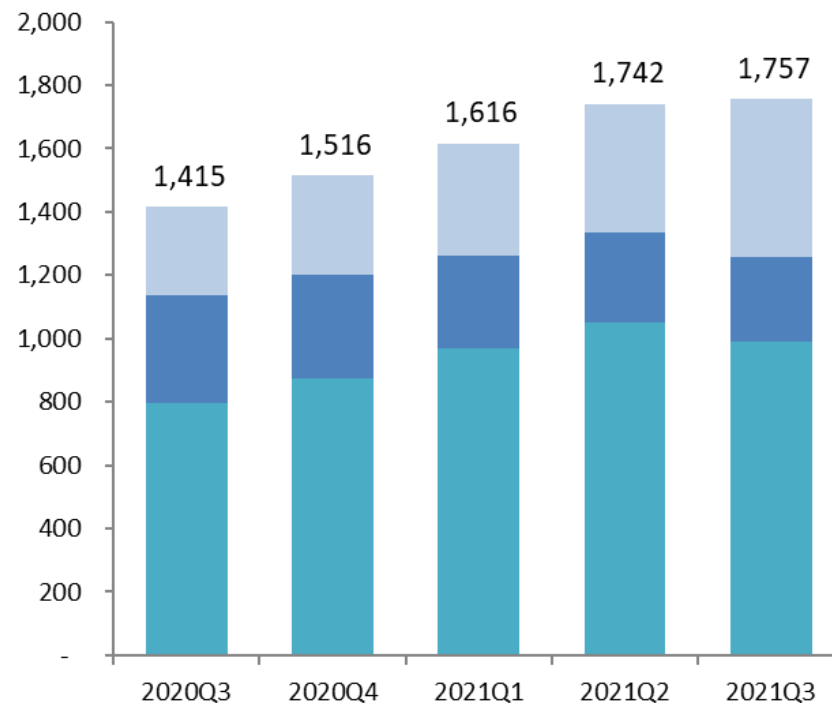


## ■ Total Assets and Liabilities

NTD 100 million ■ Non-Current Assets ■ Current Assets



NTD 100 million ■ Total Equity ■ Non-Current Assets ■ Current Liabilities

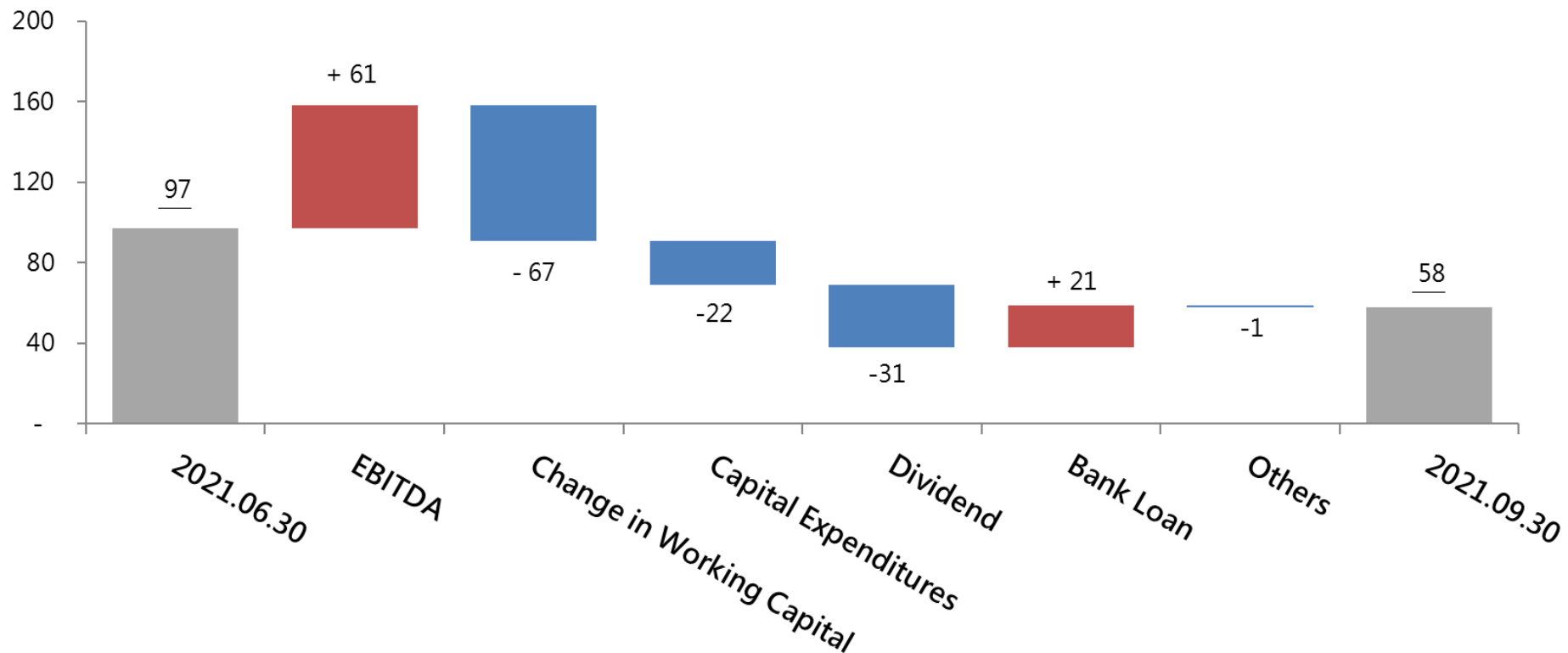


# Q3 2021 Financial Results



## ■ Cash Flow

NTD 100 Million

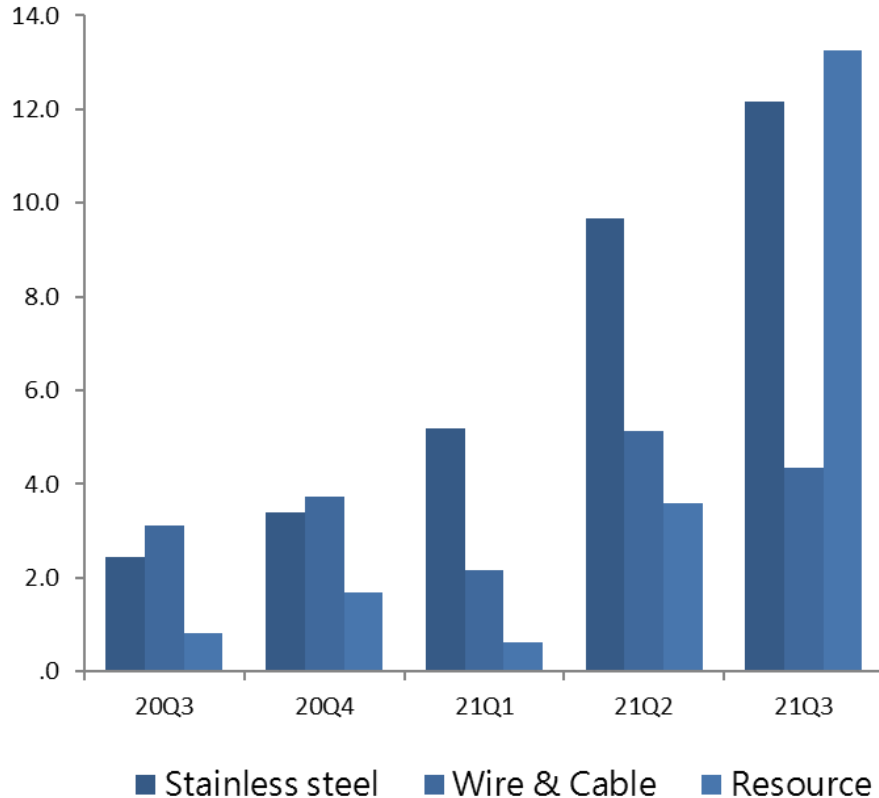


# Q3 2021 Operating Results by Segment



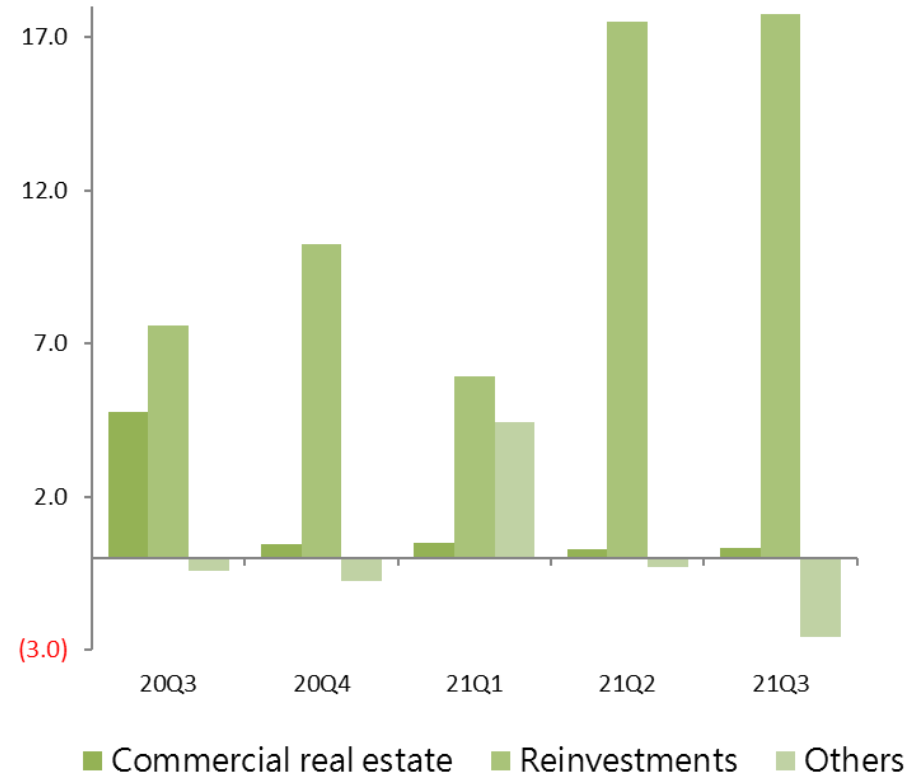
## Manufacturing Segments

Net income(NTD 100 Millions)



## Commercial Real Estate, Long-Term Investments, Others

Net income(NTD 100 Millions)





# Appendix



# Segment Definitions

- **Stainless Steel Segment:** Yenshui Plant, Taichung Plant, Yantai Walsin, Jiangying Walsin (Alloy), Baihe Walsin and Changshu Walsin
- **Wire and Cable Segment:** Hsinchuang Plant, Yangmei Plant, Dongguan Walsin, Shanghai Walsin and Jiangying Walsin (Steel & Wire)
- **Resource Business:** WNII(Nickel pig iron sale and production), Procurement and risk management, Material trading business
- **Reinvestment:** Winbond, Walsin Technology Corporation, Walton Advanced Engineering, Hannstar Display Corporation, Hannstar Broad Corporation, Borrego, Lippo, WPT, Hangzhou Walsin Power Cable & Wire Co., Ltd. and Jinxin Investment
- **Others:** Derivatives valuation gains/losses and others



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