

# Walsin Lihwa Corporation Investor Conference for Q4 2021

2022/02/22



# Disclaimer

- Walsin's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from these forward-looking statements.
- Except as required by law, Walsin assumes no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

# Agenda



- **Q4 2021 Financial Results**
- **Q4 2021 Operating Results by Segment**
- **Appendix**
  - Segment Definitions

# 2021FY Financial Results

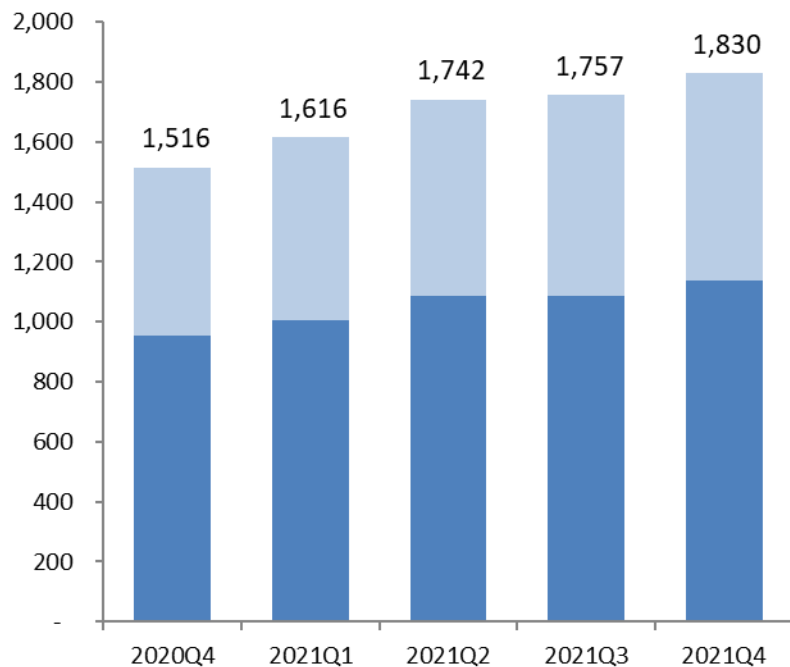
- The Net Income for 2021FY was NT\$ 14.64 billion, with EPS of NT\$ 4.27 and a cash dividend of NT\$1.6 per share is planned.

In NTD 100 Million	2020FY	2021FY	2020Q4	2021Q3	2021Q4
Net Income	66.9	146.4	18.7	45.2	46.5
Earnings Per Share (NTD)	2.04	4.27	0.58	1.32	1.35
EBITDA	119.2	217.7	29.2	61.2	79.8
EBITDA (Manufacturing Segments + Reinvestments)	77.9	213.4	28.4	61.5	78.5

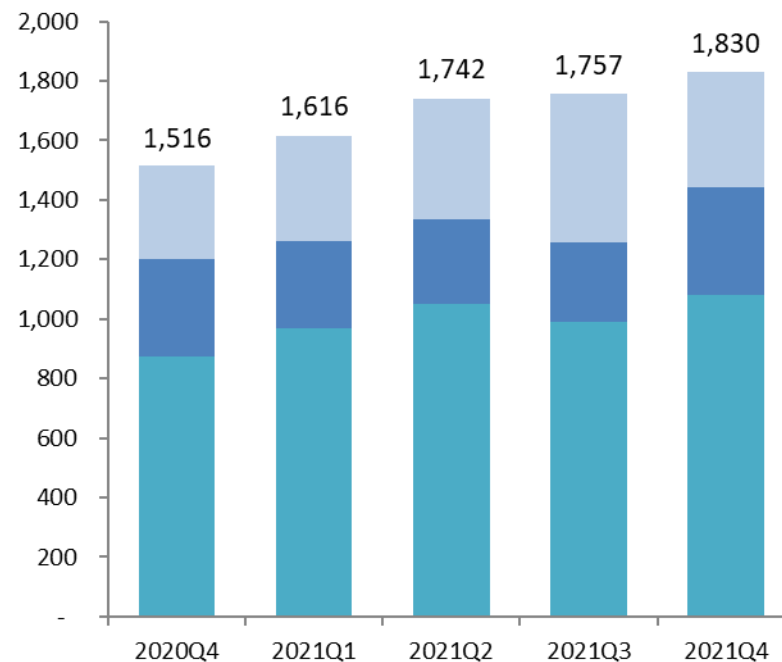
# Q4 2021 Financial Results

## ■ Total Assets and Liabilities

NTD 100 million ■ Non-Current Assets ■ Current Assets



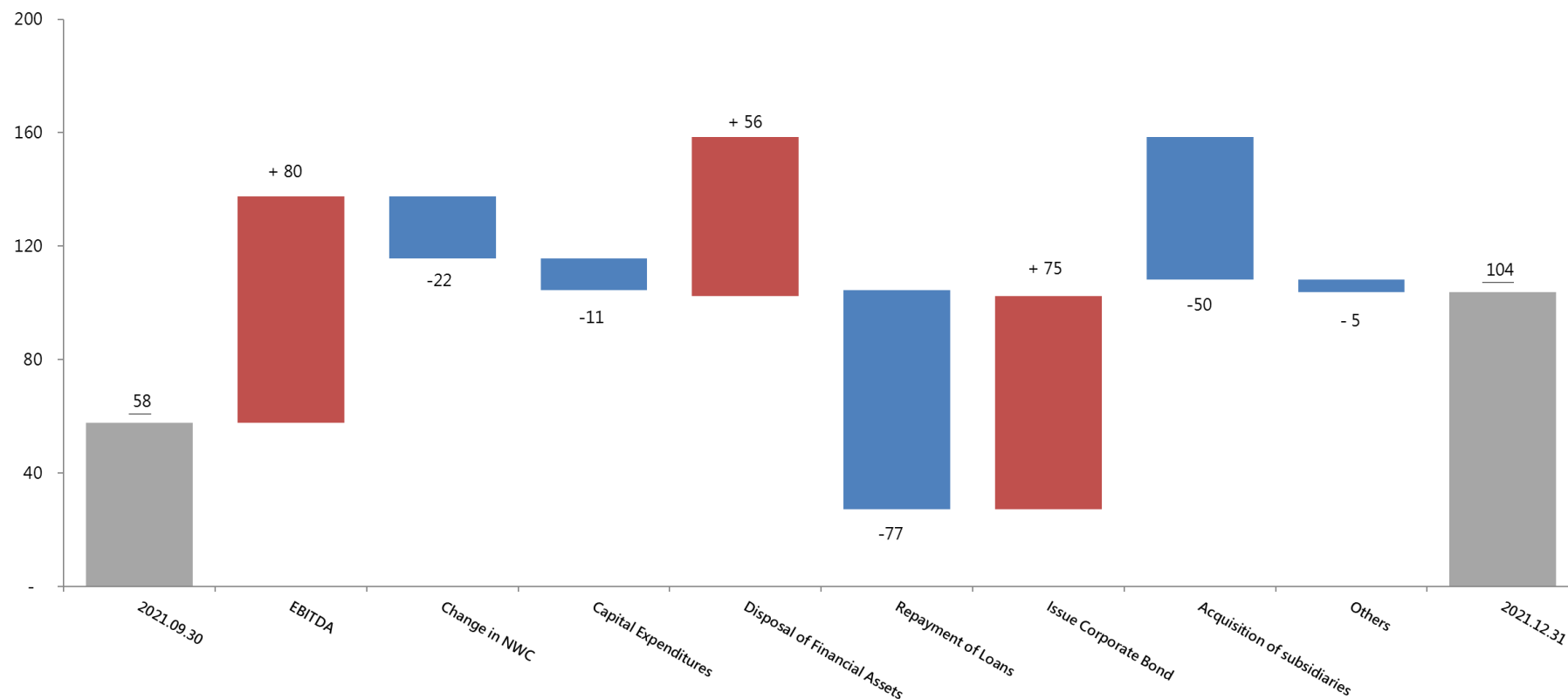
NTD 100 million ■ Total Equity ■ Non-Current Assets



# Q4 2021 Financial Results

## ■ Cash Flow

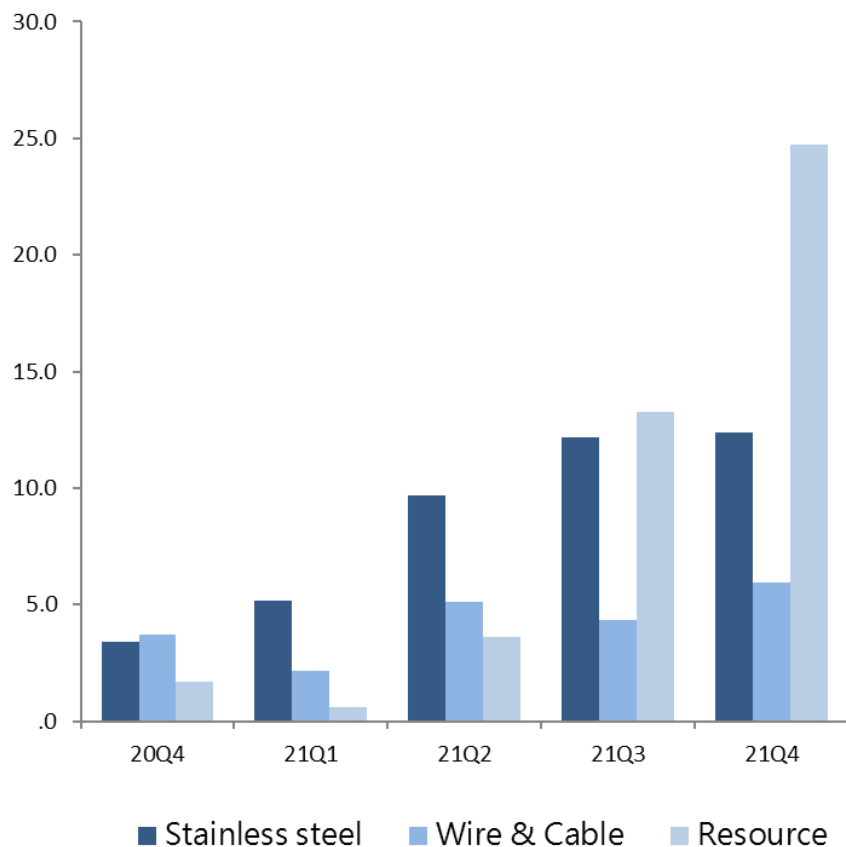
NTD 100 Million



# Q4 2021 Operating Results by Segment

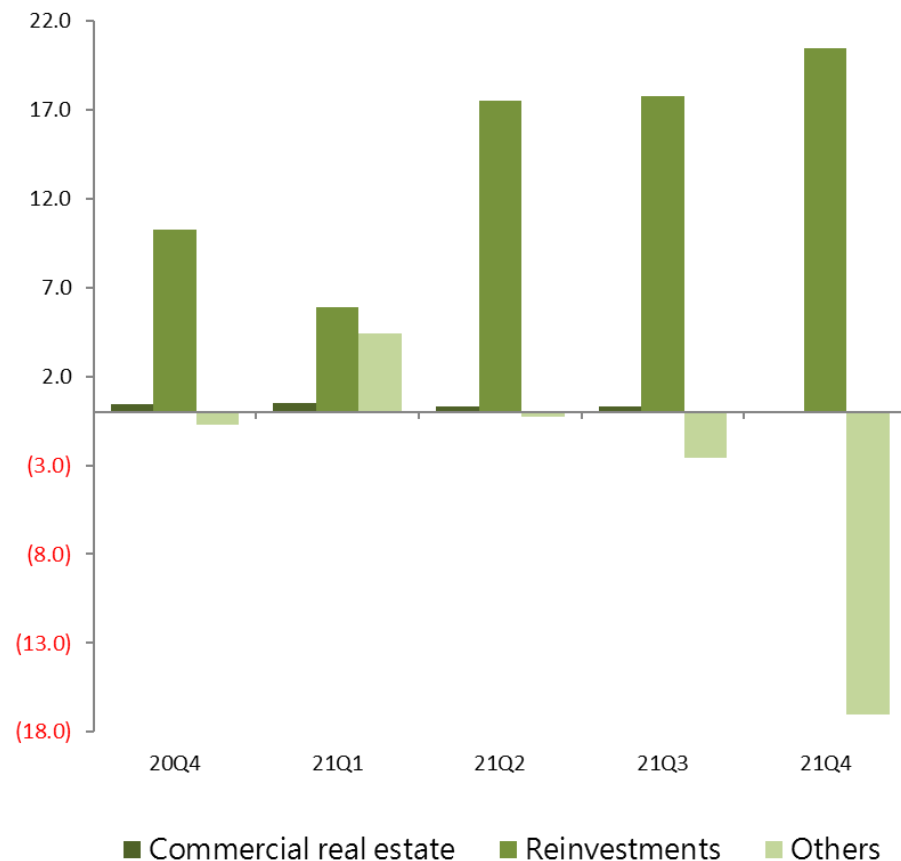
## Manufacturing Segments

Net income(NTD 100 Millions)



## Commercial Real Estate, Long-Term Investments, Others

Net income(NTD 100 Millions)





# Appendix



# Segment Definitions

- **Stainless Steel Segment:** Yenshui Plant, Taichung Plant, Yantai Walsin, Jiangying Walsin (Alloy), Baihe Walsin and Changshu Walsin
- **Wire and Cable Segment:** Hsinchuang Plant, Yangmei Plant, Dongguan Walsin, Shanghai Walsin and Jiangying Walsin (Steel & Wire)
- **Resource Business:** WNII(Nickel pig iron sale and production), Procurement and risk management, Material trading business
- **Reinvestment:** Winbond, Walsin Technology Corporation, Walton Advanced Engineering, Hannstar Display Corporation, Hannstar Broad Corporation, Borrego, Lippo, WPT, Hangzhou Walsin Power Cable & Wire Co., Ltd. and Jinxin Investment
- **Others:** Derivatives valuation gains/losses and others



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