

Walsin Lihwa Corporation Investor Conference for Q1 2022

2022/05/06



Disclaimer

- **Walsin's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from these forward-looking statements.**
- **Except as required by law, Walsin assumes no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**

Agenda



- **Q1 2022 Financial Results**
- **Q1 2022 Operating Results by Segment**
- **Appendix**
 - Segment Definitions

Q1 2022 Financial Results

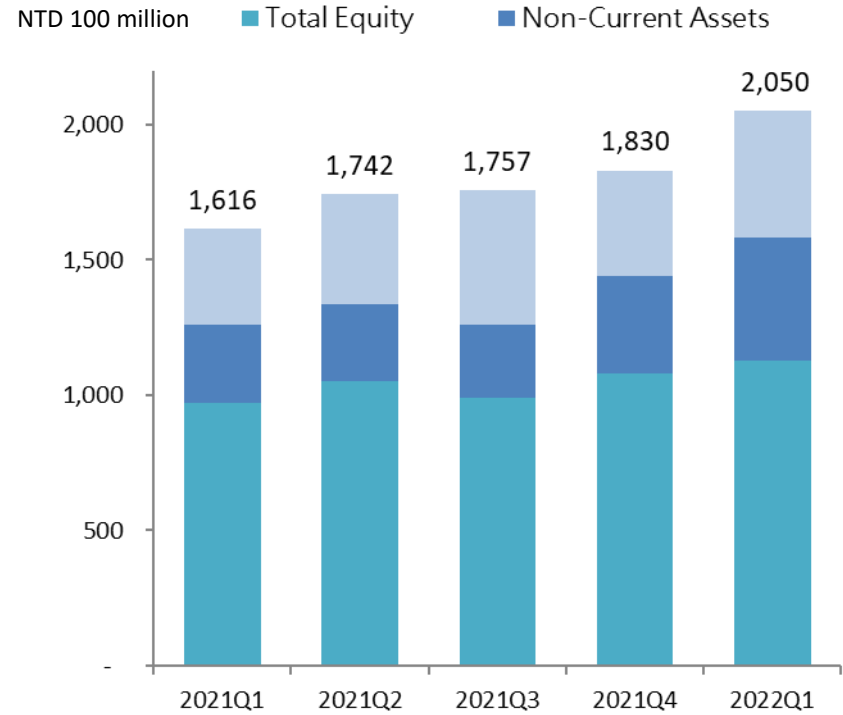
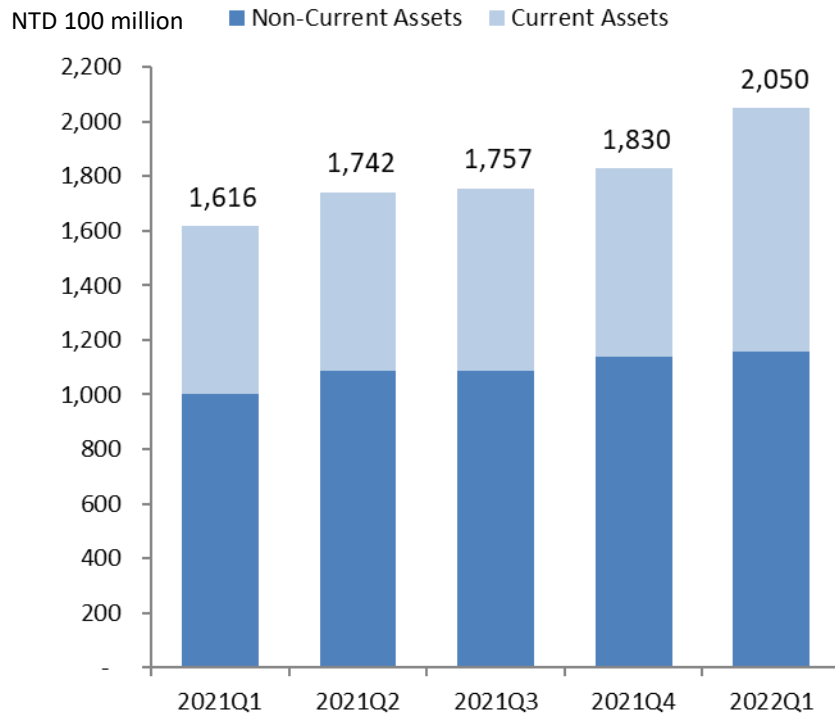
- The Net Income for 2022Q1 was NT\$ 3.83 billion, with EPS of NT\$ 1.12.

In NTD 100 Million	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1
Revenue	288.4	391.4	422.6	464.3	425.6
Gross porfit	24.1	36.6	52.8	84.6	54.9
Net Income	18.8	35.9	45.2	46.5	38.3
Earnings Per Share (NTD)	0.55	1.05	1.32	1.35	1.12
EBITDA	27.5	49.1	61.2	79.8	56.4

Q1 2022 Financial Results



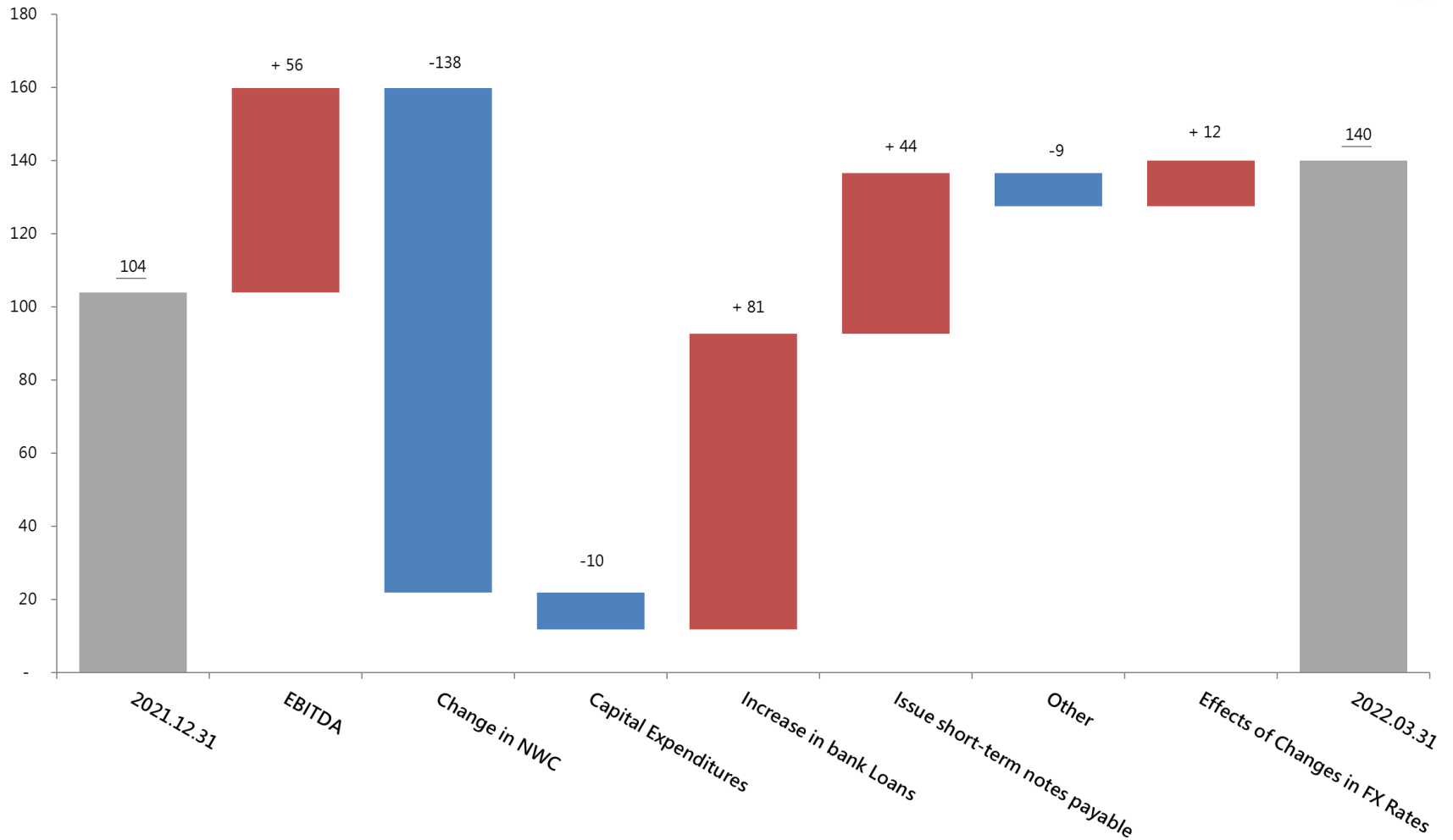
■ Total Assets and Liabilities



Q1 2022 Financial Results

■ Cash Flow

NTD 100 Million

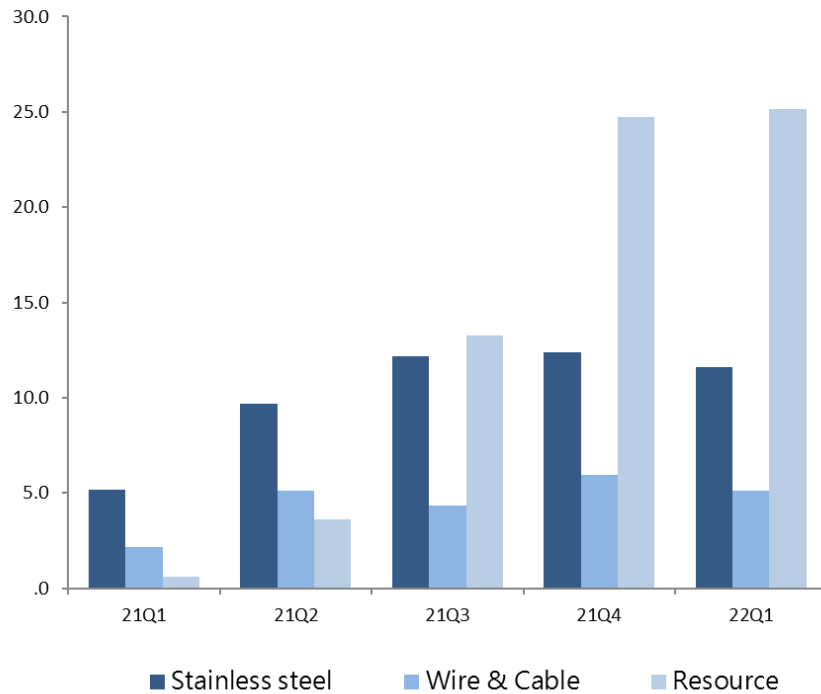


Q1 2022 Operating Results by Segment



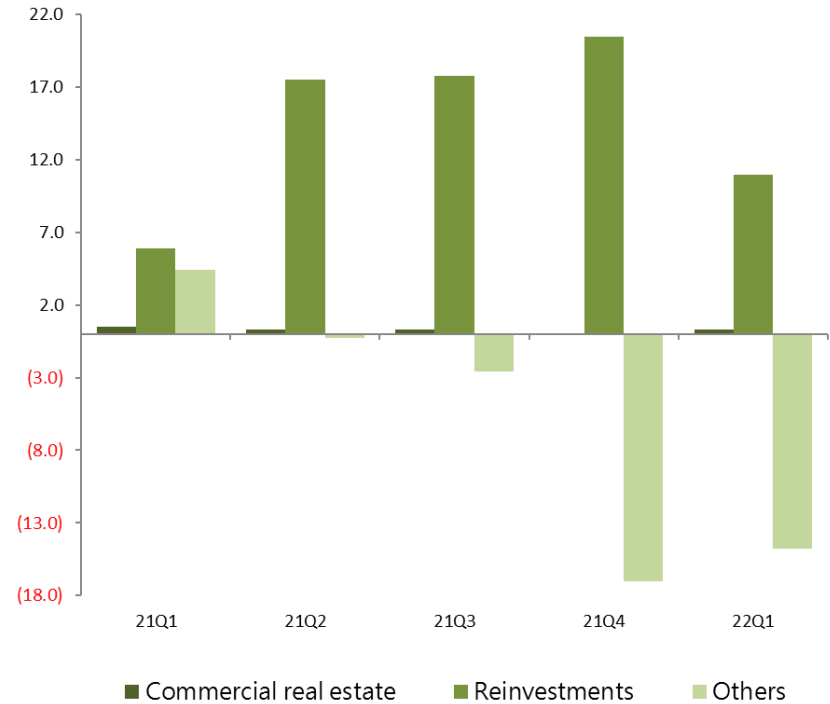
Manufacturing Segments

Net income(NTD 100 Millions)



Commercial Real Estate, Long-Term Investments, Others

Net income(NTD 100 Millions)





Appendix

Segment Definitions

- **Stainless Steel Segment:** Yenshui Plant, Taichung Plant, Yantai Walsin, Jiangying Walsin (Alloy), Baihe Walsin, Changshu Walsin and Jiangying Walsin(Steel & Wire)
- **Wire and Cable Segment:** Hsinchuang Plant, Yangmei Plant, Dongguan Walsin, Shanghai Walsin
- **Resource Business:** WNII(Nickel pig iron sale and production), Procurement and risk management, Material trading business
- **Reinvestment:** Winbond, Walsin Technology Corporation, Walton Advanced Engineering, Hannstar Display Corporation, Hannstar Broad Corporation, Borrego, Lippo, WPT, Hangzhou Walsin Power Cable & Wire Co., Ltd. and Jinxin Investment
- **Others:** Derivatives valuation gains/losses and others



IR@walsin.com
<http://www.walsin.com/>